Master Personal Financial Planner (MPFP)™

(12 credits)

Core Courses
(9 credits)

Course	Title	Prerequisite
FP 600	Professional Financial Planning Practice*	None
FP 601	Investments and Capital Accumulation	None
FP 620	Trusts, Gifts, and Estates	None

*It is strongly recommended that students take this course as one of the first courses in the program.

Elective Courses
(3 Credits)

Select one of the following courses.

Course	Title	Prerequisite
FP 610	Benefits, Compensation, and Retirement	None
FP 700	Investment Vehicles	None
FP 701	Portfolio Management	None
FP 703	Marriage, Separation, and Divorce	None
FP 704	Financial Planning for Non-Traditional Families	None
FP 705	Elder Planning Techniques	None
FP 706	Psychology in Financial Planning	None
FP 710	Insurance and Wealth Preservation Planning Techniques	None

ADVISING GUIDANCE

- All course work must be completed within five years.
- All course prerequisites must be satisfied. Please note that the stated prerequisites of a course may also have a prerequisite that must be satisfied.