

## QUALIFYING CHILD QUESTIONNAIRE

To determine whether your child or stepchild is “Qualifying Child” under the Internal Revenue Code (IRC), please indicate whether the following seven statements are true or not. To be considered a Qualifying Child under the IRC, **all** seven statements must be answered “Yes”.

1	The child is your birth, adoptive, or step child (even if you are divorced).	Yes	No
2	The child meets <b>one</b> of the following criteria. (Check which criteria is met)  _____ The child will be under age 19 at the end of this calendar year.  _____ The child will be under age 24 at the end of this calendar year AND will be a full-time student at Bentley during the semester for which tuition remission is being requested.  _____ The child has been permanently disabled at any time during the calendar year in which tuition remission is received.	Yes	No
3	The child did not provide more than one-half of his/her own support (including scholarships) for the calendar year.	Yes	No
4	The child meets <b>one</b> of the following criteria. (Check which criteria is met)  _____ The child had the same principal place of abode as you for more than one-half of this calendar year, including temporary absences to live at school.  _____ The child was in the “custody” of your spouse or ex-spouse <b>and</b> that person signed a written declaration that he or she will <u>not</u> claim the child as a dependent on his or her federal income tax return for the calendar year in which tuition remission is requested. (“Custody” means physical custody of the child under state law.)	Yes	No
5	The child will not file a joint federal income tax return with the child's spouse for the calendar year in which tuition remission is requested.	Yes	No
6	No one other than you will claim the child as a dependent on a federal income tax return.	Yes	No
7	The child is a U.S. citizen, U.S. permanent resident, U.S. national, or a resident of Canada or Mexico.	Yes	No

Employee’s name: \_\_\_\_\_

Child’s name: \_\_\_\_\_

Employee’s Signature: \_\_\_\_\_

Date: \_\_\_\_\_