



Bentley University Wall Street 101 Summer Camps Description of Sessions and Frequently Asked Questions (February 5, 2020)

Background: Today's global financial markets include many important assets. The Wall Street 101 Summer Camps offer an experiential learning opportunity for high school students interested in learning about some of these asset classes. We are seeking well-rounded individuals who have a passion for learning about the world of global finance and investing. The sessions, designed in an age appropriate manner, introduce high school juniors and seniors to the art-and-science of trading, investing, and managing a portfolio. The courses integrate industry-standard software, including Bloomberg with trading exercises, group assignments, guest lectures, group presentations, and site visits to local financial services firms. For summer 2020, we are planning to offer the following courses:

<u>Sessions</u>	<u>Session Topic</u>
June 28 to July 3, 2020	Macroeconomics and Global Financial Markets
July 5 to July 10, 2020	Stock Market and Investment Research
July 12 to July 17, 2020	Stock Market and Investment Research
July 19 to July 24, 2020	Stock Market and Investment Research

Typical agenda for a session (all classes meet in the Trading Room)

Registration:	Sunday 3:00 to 5:00 p.m. (Trading Room (Smith Technology Center 226)).
Lectures:	Monday - Friday 8:30 a.m. to 5:00 p.m. (on-campus and site visits)
Presentations/Awards	Friday 5:00 p.m. to 6:00 p.m. Awards Ceremony: 6:30 p.m.

Tuition

Tuition for each session is \$1,500. All program materials, meals, snacks, Boston field trips, and trading competitions are included in the program tuition. Tuition is refunded if we cancel a session. All programs are non-residential, meaning students provide their own transportation to and from campus each day.

Non-refundable application Fee

The one-time application fee is \$75, regardless of how many sessions are selected. The application fee is non-refundable.

Deadlines

Application period:	Application is open from February 6, 2020 to April 1, 2020.
Selections announced:	April 10, 2020
Full tuition payment due:	April 20, 2020

Cancellation of a program and tuition refund policy

Bentley University reserves the right to cancel any session, and we will refund 100% of the tuition in such a case. For a student-initiated cancellation, the tuition refund policy is as follows: 100% if you notify us by April 30; 50% if you tell us by May 10; 25% if notified by May 15, 2020; and 0% if notified after May 15, 2020.

Documents checklist

Application: Personal essay, unofficial transcripts. Recommended: Resume, letter of recommendation

At camp registration: Personal conduct statement, medical insurance coverage statement

To apply, click on the link below

<https://commerce.cashnet.com/BENTLEYWALLST101>

DESCRIPTION OF EACH SESSION*

Macroeconomics and Global Financial Markets: This is an overview course on the link between the economy and the global financial markets, in particular, how government monetary and fiscal policies and the state of the economy impact stock, bond, and currency trading. As major policy decisions or news are announced, traders, portfolio managers, and hedge funds, for example, make changes in their trading and investment decisions. Overall, students will learn how the financial markets respond to current events and headlines about, for example, healthcare, inflation, jobs, taxes, interest rates, industrial performance, politics, war, terrorism, and natural disasters.

Stock Market and Investment Research: This course teaches you what a financial analyst at a Wall Street firm does. You will learn about financial statement analysis, forecasting, risk analysis, and analyst recommendations using industry-standard valuation models. You will also learn how to value firms using the latest industry-standard indicators of firm performance on environmental, social, and governance (ESG) issues. Finally, you will learn how to prepare industry-standard reports, present your stock-pitch to clients or investment managers, and interact with financial executives. You complete investment management activities, including building portfolios, conducting risk assessment, back-testing, contribution analysis, and reporting.

*Each session allows students to learn about the industry-standard databases and valuation software, including the Bloomberg, FactSet, StockTrak, Morningstar, and Financial Trading Systems. Students will be able to familiarize themselves with these programs and utilize these tools to complete interactive group assignments on valuation, data analysis, simulations, and trading cases to learn what financial professionals working on Wall Street do. There will be site visits and the opportunity to interact with financial professionals.

FREQUENTLY ASKED QUESTIONS (FAQs)

Why are these camps not residential?

Unfortunately, we do not have the infrastructure to support high school students on campus.

How many students are in the class?

There are 45 students (maximum) in each session.

What academic and personal achievements are we looking for?

We are far more interested in students' drive to learn vs. their respective GPAs. Complex problem solving, critical thinking, creativity, leadership skills, community involvement, sports, volunteer work, notable achievements, hobbies, and strong grades are all essential components of your application package.

Can I apply to the program if I am not a rising high school sophomore?

The program is geared towards rising high school juniors and seniors. Registration is competitive. We have made exceptions in the past for rising high school sophomores who exhibit exceptional drive and interest in the global financial markets. Feel free to register as a rising high school sophomore but note that priority is granted to rising juniors and seniors.

Can I apply to the program if I will be graduating from high school in June 2020?

We have made exceptions in the past for students who have recently graduated from high school and who exhibit exceptional drive and interest in the global financial markets. Feel free to register as a graduating (June 2020) high school student, but please note that priority is granted to the rising high school juniors and seniors.

Does registration require a teacher recommendation?

No. Recommendation letters are optional, but it is always helpful to 'get the ball rolling' for your college application process by requesting a recommendation letter from a favorite teacher or guidance counselor. A recommendation letter will also assist us in getting to know more about you as an applicant. We also welcome recommendation letters from anyone (not related to you) other than your teacher or guidance counselor.

Does registration require an official transcript, or can I send you a copy?

A copy of your transcript is perfectly acceptable.

Does registration require an official SAT/ACT score report, or can I send a copy?

A copy of your SAT/ACT score report is perfectly acceptable.

What if I haven't received my SAT/ACT scores yet?

Please submit a message to tradingroom@bentley.edu in a separate email once you receive it.

How competitive is the program?

The program is extremely competitive, and we do not have space for every applicant.

Is a certain weighted/unweighted GPA required?

No. A student is much more than a GPA. We are more interested in the student's ability to work hard, help others, express ideas, ask questions, participate in his/her community, etc.

Should my application include a resume?

It is not required but helpful. If you are submitting your resume, try to limit the length to one page.

May I apply if I am homeschooled?

Yes, we welcome applications from students who are being schooled at home.

Camp Policy

The nonresidential programs have a set of rules governing student conduct at all times to make this program safe, fun, and educational for all campers. Make sure you abide by these rules at all times. There will be camp assistants assigned to help you navigate through each camp for your comfort and safety. You will need to sign our personal conduct policy at registration.

Cell phone policy

We understand that cell phones are an important part of your life for communicating with your friends and family. However, we will enforce the following rules regarding the usage of your phone during academic sessions and field trips: keep phones on silent mode; texting and playing games are strictly prohibited; talking on the phones is not allowed unless in an emergency.

Do I need to bring my laptop?

No. The Trading Room has computers. Bentley University is not responsible for lost or stolen items.

What is the dress code?

Monday-Thursday: Dress code is business casual (khakis/golf shirts for men, casual, conservative pants/skirt, and shirts for women). Business casual dress code does not include shorts, t-shirts, and sneakers. **Friday:** Dress code is business formal (suit and tie for men, casual dress, skirt or pants with a sweater or jacket for women) when we are visiting Boston area investment firms and when students are making their presentations/stock pitches.

Dietary restrictions/food allergies/medical insurance

Please let us know in advance of any dietary restrictions you have, and we will be able to accommodate your needs. You are also welcome to bring your food if that is more comfortable for you. Proof of your medical insurance coverage is required.

Where do the students come from?

Students come from the United States and many foreign countries. Past students have come from Australia, Hong Kong, Singapore, China, Japan, Pakistan, India, Venezuela, Israel, UK, Canada, Germany, and France.

What is the average percentage of females in each class?

We average approximately 40% females in each class.

What can I do to prepare for the program?

We do not have advanced assignments; however, there are several interesting books on financial literacy and the role of computer science in the future of investing, etc. It is always helpful to watch financial news (like CNBC) understand better how world news affects the global markets.

Can I meet with an admissions counselor while I am attending Wall Street 101?

Yes, we will have a session during Wall Street 101 with an admissions counselor, and you will be able to register for an interview while you are here. We can also arrange for you to meet with a professor.

Can I meet with one of the athletic coaches while I am on campus?

Yes, we recommend that you reach out to the coach before arrival to make an appointment.

Does attending the Bentley Wall Street 101 Pre-College Program guarantees admission to Bentley University?

No, however, attending Bentley's Wall Street 101 program and performing well will show your advanced interest in business and Bentley. Additionally, Wall Street 101 offers many opportunities designed to help you navigate the college application process and enhance your performance in a college setting. Finally, Wall Street 101 training can also help you with summer employment and internships.

If you have additional questions, please feel free to email us at tradingroom@bentley.edu.