Summer 2020 Loan Request Form

General Eligibility Information
Institutional, State, and most Federal grant funding at Bentley University is reserved for the Fall and Spring semesters of the academic year. Federal Direct, Federal PLUS (parent loan), Grad PLUS, or alternative loan funds may be available to help you finance some or all of the cost of summer courses at Bentley. Students completing this form will be notified of their expected eligibility approximately 2 to 3 weeks after submitting this form.

- **If you intend to apply for any type of education loan for the summer, you must complete this form so that we may accurately estimate your expected costs.**
- Federal loan applicants must have a completed FAFSA filed for the 2019-2020 academic year.
- Eligibility for a Federal Direct, Parent PLUS, or Grad PLUS Loan requires half-time enrollment over the course of the summer (6 total credits for undergraduates, 4.5 total credits for graduate students).
- Final approval for PLUS and alternative loans is based on the lender’s determination of borrower’s credit-worthiness.
- Actual eligibility may not necessarily be determined before payment is due, so students may be required to pay for courses up front.

Eligible students who did not borrow the Federal Direct Loan maximum for their class level during the 19-20 academic year, or students who will advance a class level* after completing spring semester may be able to borrow for the summer. Summer borrowing will not restrict your eligibility for the 2020-2021 academic year. Class level limits are as follows:

- Freshmen* $5,500 (Total Subsidized and/or Unsubsidized)
- Sophomores* $6,500 (Total Subsidized and/or Unsubsidized)
- Juniors/Seniors $7,500 (Total Subsidized and/or Unsubsidized)
- Graduate Students $20,500 (Total Unsubsidized)

* A Freshman changing to Sophomore status has $1000 in new eligibility. A Sophomore changing to Junior status has $1000 in new eligibility. Federally independent undergraduate students may be able to borrow additional amounts under the unsubsidized Federal Direct Loan program.

The information provided on this form will determine your estimated total cost of attendance for the summer, which will in part determine your eligibility. Any changes must be reported immediately, and may cause your loan to be reduced or canceled.

Name: ___________________________________________________________________   Bentley ID B_________________

First     Last

1. Indicate the number of CREDIT HOURS (not courses) in which you will enroll for each summer session:

- 10-Week Session _______   1-Week Session(s)* _______   GBE Course(s)*_______ Summer 1 ______  Summer 2 _______

  (Grad Students 5/26-7/28)           (Grad or Undergrad)                     (Grad Students)                        (Undergrad)                (Undergrad)

  * Please list the start date(s) of your 1-week session/GBE course(s) if applicable _______________

2. Indicate your intended housing status for summer (check one):

- [ ] On Campus       [ ] Off Campus Apartment       [ ] Living with Parent/Relative

3. Anticipated graduation date (month/year): _____/_____

4. Type of loan requested (check all that apply):

- [ ] Federal Direct Loan [ ] Federal PLUS [ ] Alternative Loan & Lender Name___________________________

5. If you will receive any scholarships, grants, education benefits or employer reimbursement for summer courses, indicate the type of assistance and amount expected. Type of assistance: __________________________  Amount: $_______________

Certification Statement
By signing below, I acknowledge that I have read the information above and I understand the eligibility restrictions. I agree to report any changes in the information I have provided on this form.

Student’s Signature: ___________________________________________   Date: _____________________